

TemplaCMS Newsletter

Update v26.3

COMMERCIAL STATEMENT

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INTRODUCTION

This document details changes made to TemplaCMS and features added in update v26.3.

All menu paths provided are based on the standard UK menu structure, as such certain options may be found in different locations where the menu navigator has been altered by the client.

Training

Note: Where new functionality has been introduced, it is imperative that a full understanding of the implications for set-up and use are resolved by the client.

In some instances, where the new functionality is minimal, the TEAM Software Customer Success Manager can cover this with the client. However, where the functionality is not minimal or has implications elsewhere in the system, training must be provided by the TEAM Software implementation team to the client, a note to this effect will be added to the relevant sections.

NAVIGATOR – WEB LINKS

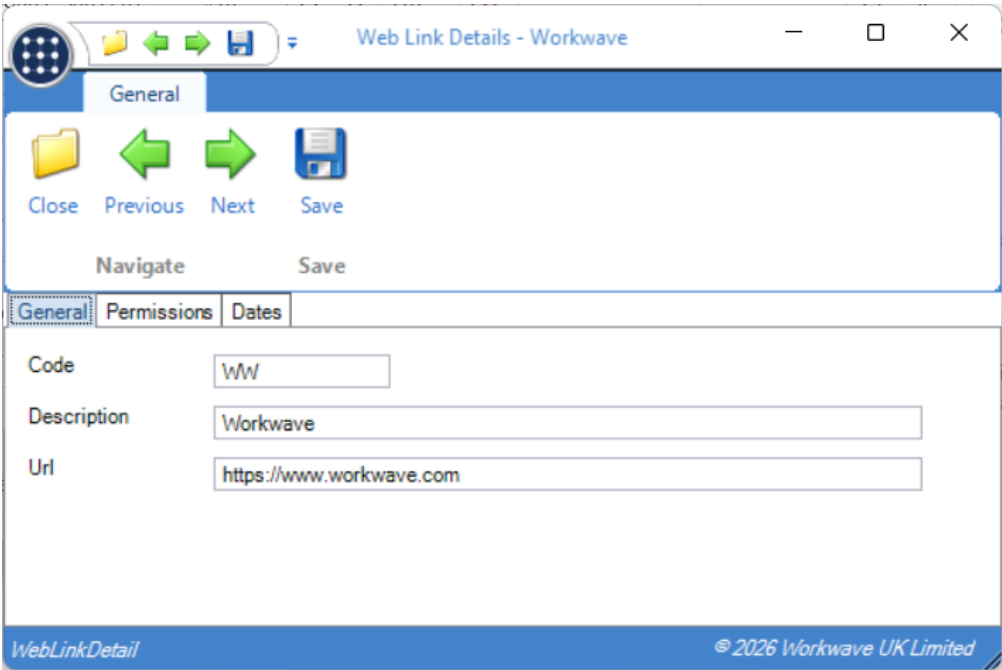
Background

It is now possible to add user defined web links (URL shortcuts) to the navigator, secured by user role permissions.

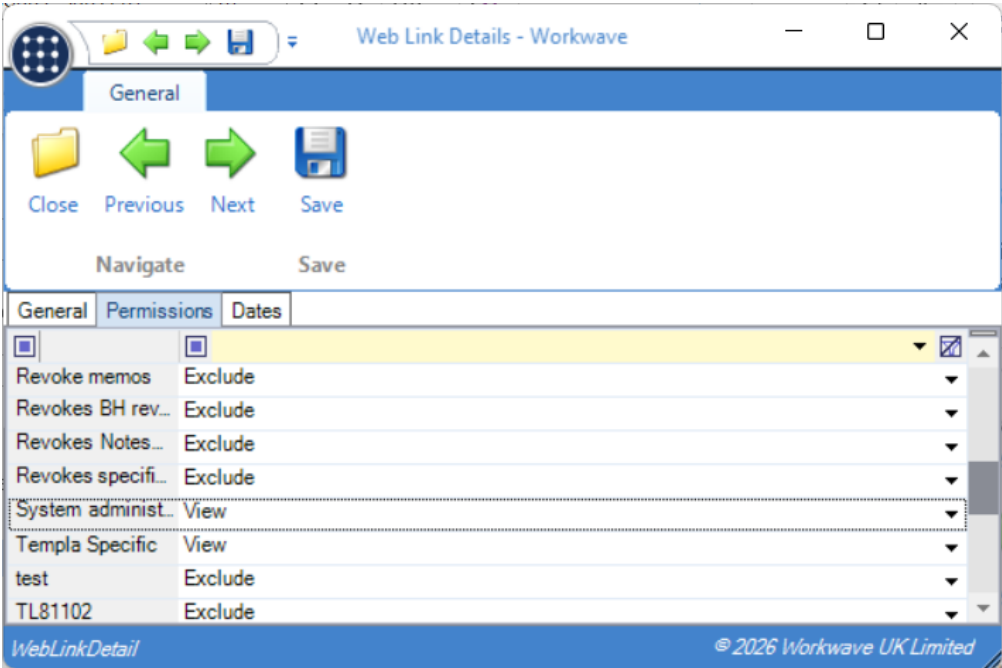
Web links

A new menu option has been added to the navigator at **System Admin > Miscellaneous** for Web Links.

An authorised users can add and maintain any number of Web links:

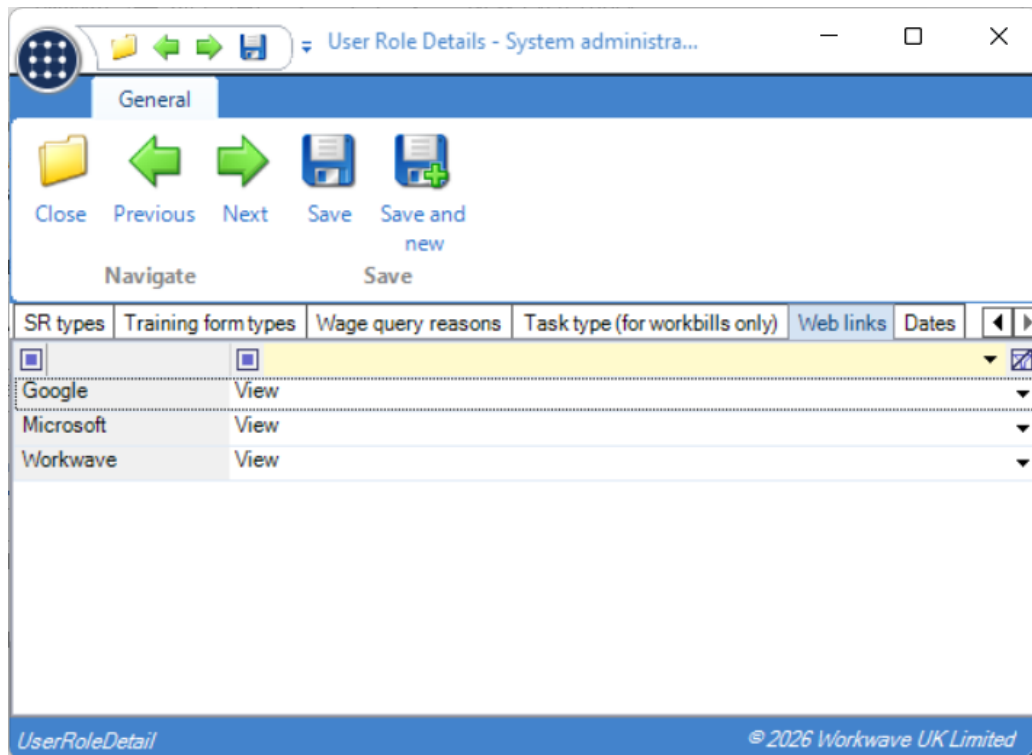


Via the permissions tab, access to enter a permission for each defined user role is then available:



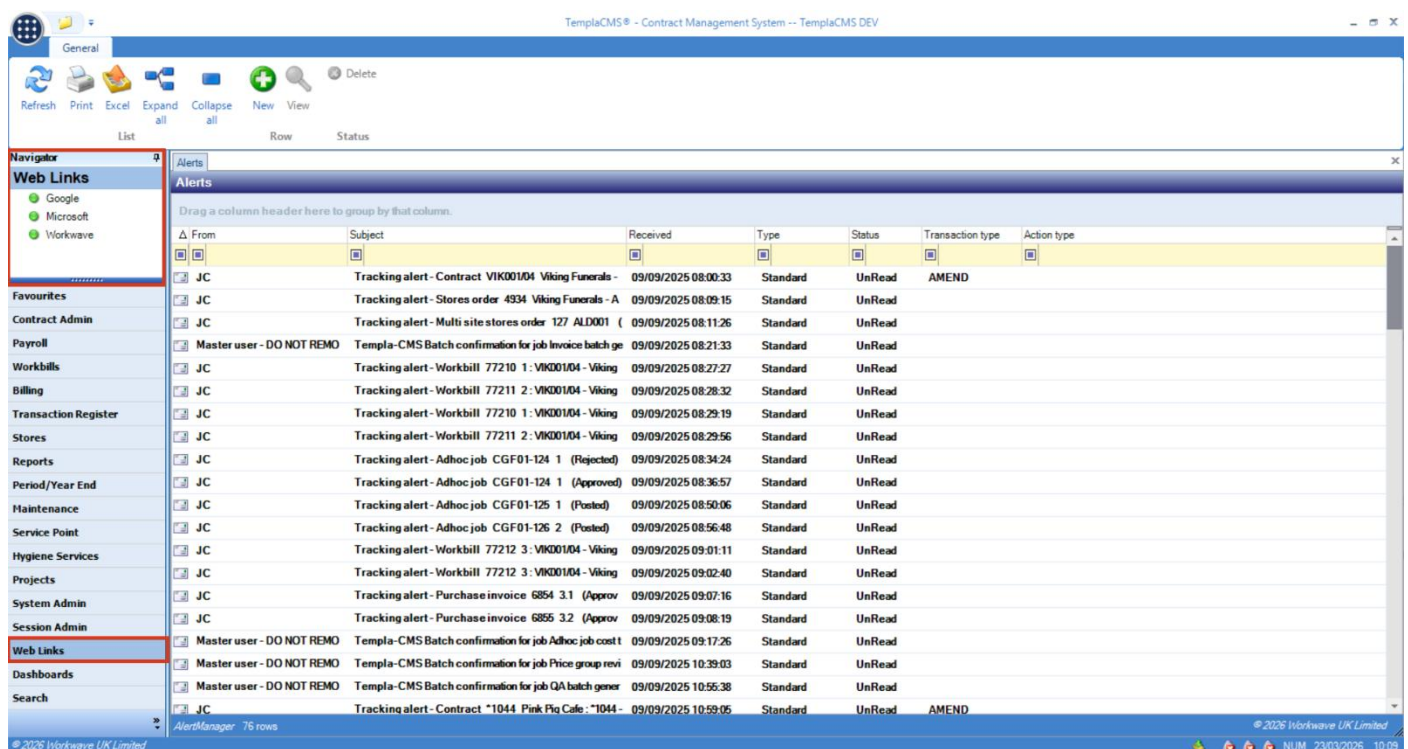
User roles

Access to maintaining the same permissions is also available via a new Web links tab on User roles:



Navigator

On login, the web links to which the user is authorised (based on their roles) are determined and shown in a new section of the navigator:



Clicking on any web link will open the URL in the default browser for the PC.

GENERIC STRING FIELD LENGTH RESTRICTIONS

Background

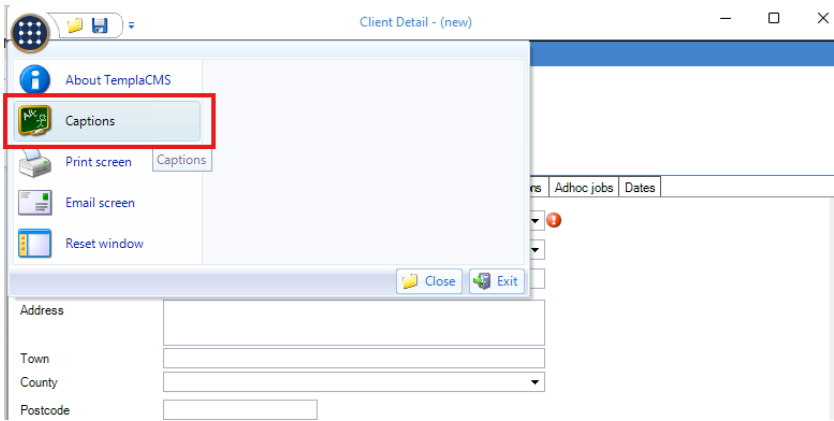
When integrating with third parties, it is often found that there is a mismatch between different string lengths for shared fields. For example, TemplaCMS allows a client name to be 40 chars, whereas a third-party finance system may be restricted to 30. In developing integrations, TemplaCMS will truncate its own longer string to the smaller requirement of the third party, thus potentially losing data.

It is now possible to define string field length restrictions to reduce the length of strings a user can enter to TemplaCMS.

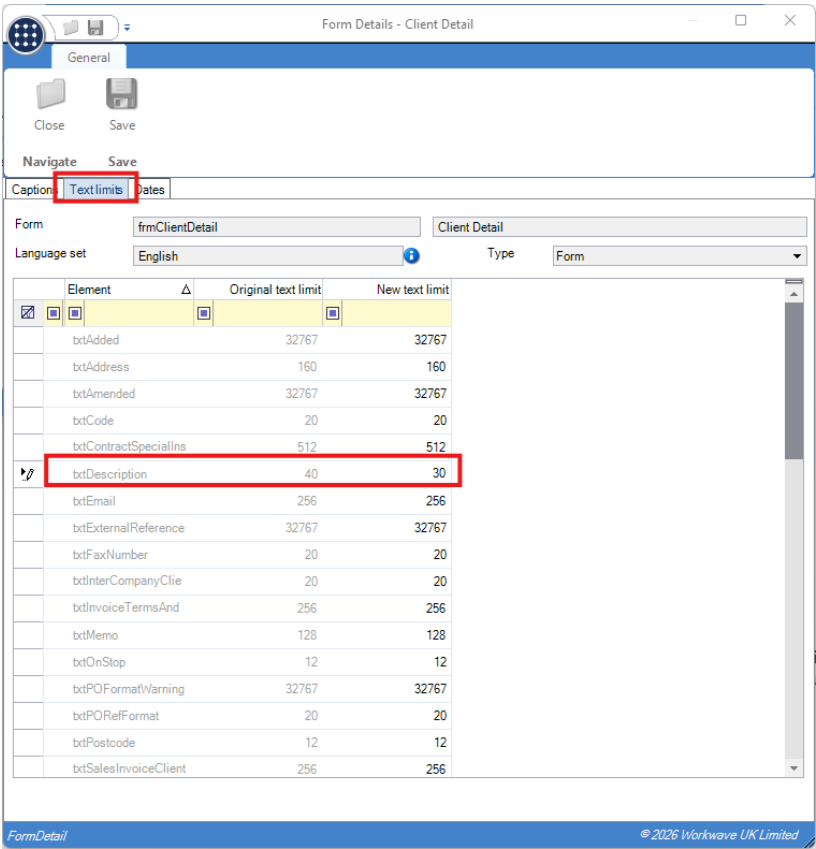
Note that it is only possible to reduce from the current TemplaCMS lengths, and not increase beyond them.

Form captions

From any TemplaCMS form's menu options, the Captions option is available:



Within this form, a new **Text limits** tab has been added:



In the above example for the **Client Detail** form, field **txtDescription** (the client description/name) has been reduced from 40 to 30.

After saving, the next opening of the form will apply the relevant limits, thus preventing the user from going beyond these.

Note that any existing data that is beyond the amended limits will not be truncated automatically, so it will be up to a user to perform this if required.

Open payroll & Open finance

Via the **Open payroll** & **Open finance** APIs, data is sent to and received from third party applications using **TCMSConnector** and the **TemplaCMS APIs**. The API endpoints will also apply any defined limits, rejecting data that exceeds them. As such and with the above limit in place, if a finance system sent TemplaCMS a client name in excess of 30 chars, it would be rejected.

TIMEGATE+ INTERFACE

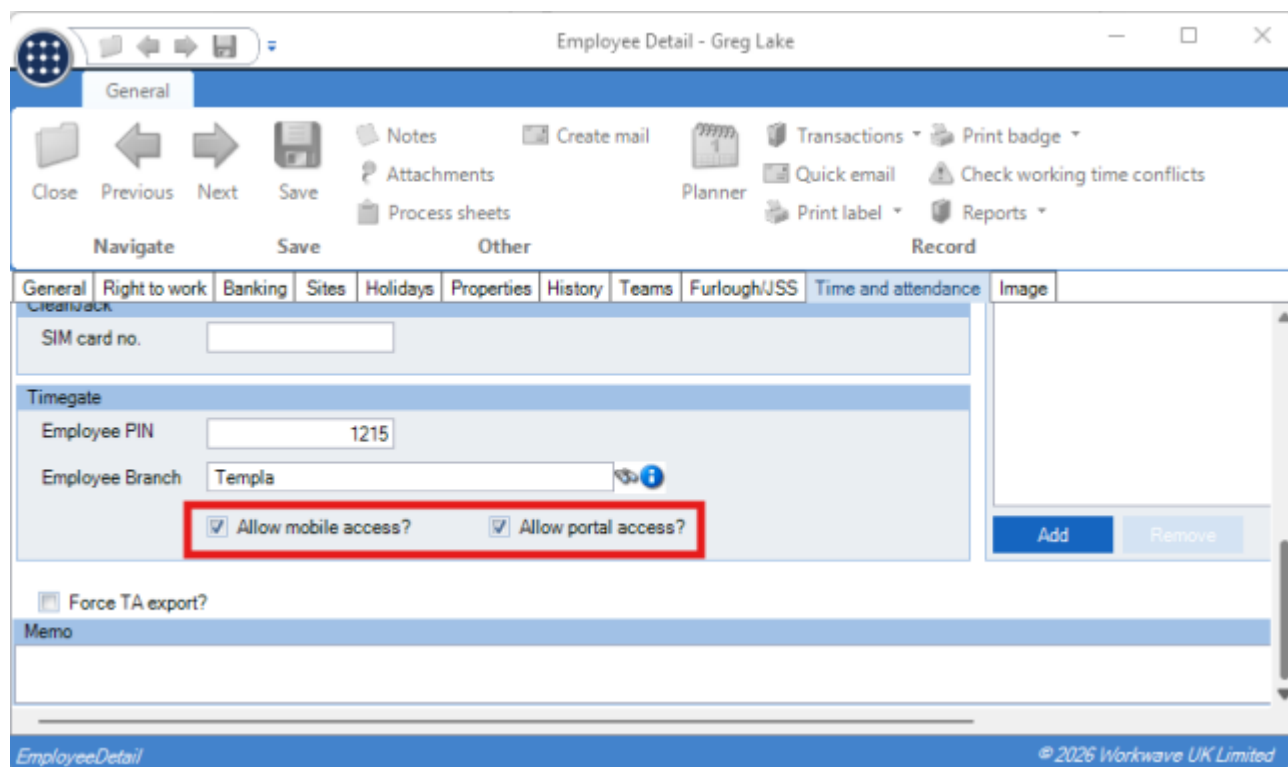
Background

When connected to Timegate+, all new employees added to TemplaCMS will automatically be created in Timegate+. However, not all employees require access to the Timegate+ mobile app (only those using it to clock in and out do), so this checkbox in Timegate+ needed to be manually ticked to each relevant employee.

This process has now been improved in order to remove the need for this manual action.

Employee Details

New options have been added to the Employee Details > Time and Attendance tab:



The screenshot shows the 'Employee Detail - Greg Lake' window. The 'Time and attendance' tab is selected. In the 'Timegate' section, the 'Employee PIN' is 1215 and the 'Employee Branch' is Templa. Two checkboxes, 'Allow mobile access?' and 'Allow portal access?', are checked and highlighted with a red box. Below them is a 'Force TA export?' checkbox. The 'Memo' section is empty. The bottom of the window shows 'EmployeeDetail' and '© 2026 Workwave UK Limited'.

The settings of these checkboxes will be synchronized with their equivalents on the Timegate+ employee.

Duty Export

The periodic build and export of duties to Timegate+ has also been enhanced such that once all duties are built, each employee assigned to a duty will be checked and updated to ensure the **Allow mobile access** checkbox is ticked. Thus, if an existing employee that has been synchronised to Timegate+ without mobile access is now scheduled onto a duty, the employee will be automatically updated in Templa and Timegate+, meaning that they can clock in via the mobile app.

LOG NUMBERS

This enhancement update contains the following log numbers:

TEM-10852

TEM-10853

TEM-10838



TEAM Software develops market-leading solutions for companies with distributed workforces. TEAM has a focus on the cleaning and security industries helping the companies who serve these sectors manage and optimise their business; from front line service delivery to back office financial management. TEAM's technology is designed to help improve productivity, employee engagement and profitability, and at the same time help control cost, risk and compliance. For more information, visit teamsoftware.com.