

TemplaCMS Newsletter

Update v26.2

COMMERCIAL STATEMENT

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INTRODUCTION

This document details changes made to TemplaCMS and features added in update v26.2.

All menu paths provided are based on the standard UK menu structure, as such certain options may be found in different locations where the menu navigator has been altered by the client.

Training

Note: Where new functionality has been introduced, it is imperative that a full understanding of the implications for set-up and use are resolved by the client.

In some instances, where the new functionality is minimal, the TEAM Software Customer Success Manager can cover this with the client. However, where the functionality is not minimal or has implications elsewhere in the system, training must be provided by the TEAM Software implementation team to the client, a note to this effect will be added to the relevant sections.

MICROSOFT 365 EMAIL PROVIDER

Background

In release 2025.11 we added support for Microsoft Office 365 as an Email Provider to TemplaCMS. A fix has been made to enable a default sender to be defined.

System Control

System Control - System Setup

General

Close Save

Navigate

General

Business analysis levels

Passwords

Frequency colours

Email settings

Email preferences

Data protection

Housekeeping

Other

Licence

Email provider

MicrosoftO365

Tenant Id

Client Id

Client Secret

MS O365 from address

SystemControl_SystemSetup

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When the **Email provider** is set to **MicrosoftO365**, the new **MS O365 from address** field will be displayed below the existing tenant and client fields.

Emailing from TemplaCMS

MicrosoftO365 emailing will now set the email sender's address in the same way as it would when using SMTP server, with the default **MS O365 from address** being used if a specific email address has not been defined for the document, for example in an override in the datasource, or on the user's configuration.

BANK ACCOUNT VERIFICATION

Background

We are pleased to announce a new integration with **NatWest** that allows for the seamless verification of employee bank account details. This enhancement is designed to streamline your onboarding and payroll processes, ensuring higher data accuracy and security within your workflow.

Please note If you are interested in implementing this verification process, please reach out to our Professional Services department or your account manager.

LOG NUMBERS

This enhancement update contains the following log numbers:

WI6822 / TEM-10834

WI6154 / TEM-5091



TEAM Software develops market-leading solutions for companies with distributed workforces. TEAM has a focus on the cleaning and security industries helping the companies who serve these sectors manage and optimise their business; from front line service delivery to back office financial management. TEAM's technology is designed to help improve productivity, employee engagement and profitability, and at the same time help control cost, risk and compliance. For more information, visit teamsoftware.com.